

iSignthis increases stake in NSX Limited via placement

Wednesday 2nd June 2021, Melbourne : iSignthis Ltd (ASX : ISX) “the Company” discloses that:

- Consistent with the ISX Group’s strategy outlined in the previous announcements of 28th May 2020 and 20th February 2020, the Company’s subsidiary ISX Financial EU Ltd (“ISXEU”) has taken up the option to participate in the NSX Limited (ASX: NSX) \$3.5m capital raise.
- The ISXEU placement is subject to a successful NSXL shareholders vote.
- The placement amount applied for by ISXEU was for One Million Dollars (A\$1m) at the placement price of \$0.14/share, for 7,142,857 shares.
- At successful completion, the Group will hold approximately 20.018% of the NSXL.
- The Group can exceed the 20% takeover threshold under Corporations Act s611, item 9.
- Average acquisition price per share is \$0.124 for the Group (inclusive of this placement)
- The Company also currently maintains its 59.0% interest in the Delivery versus Payment company, ClearPay Pty Ltd, with the NSXL holding 41% interest

The NSXL is now well positioned to continue funding of execution of its strategy with regards to its wholly owned subsidiary, the ASIC licensed Tier 1 Australian Securities market, the National Stock Exchange of Australia (“NSXA”).

The NSXA has transformed to become Australia’s alternative securities market, and in particular for emerging, high tech and leading-edge companies.

Authorised by the Board of Directors